

EXHIBIT C

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Federal I.D. No. 34-1205692

(419) 627-3100 Sandusky
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Offl. Cmte. of Unsec. Creditors of Wings of Medina Liquidation, Inc.
c/o Mr. Carl B. Harman
1024 Pleasant Valley Road
Harrisonburg, VA 22801-9790

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Invoice 148336

For Services Performed Through August 31, 2016

Our Matter No: 20801-301

In re: Wings of Medina Liquidation, Inc., et al.

8/1/2016	Review emails re: communications with Committee and comment to Mr. Polinko re: same.				
	Christopher W. Peer	0.40 hrs.	300.00 / hr	\$	120.00
8/6/2016	Draft and review agenda for upcoming Committee call.				
	Christopher W. Peer	0.60 hrs.	300.00 / hr	\$	180.00
8/8/2016	Draft and revise agenda for committee call (0.8); communications with Debtor and Kozel re: open issues and goals to accomplish (0.5).				
	Christopher W. Peer	1.30 hrs.	300.00 / hr	\$	390.00
8/8/2016	Preparation for the August 10, 2016 Meeting of the Official Committee of Unsecured Creditors re: Wings of Medina Liquidation, Inc.				
	Mary G. McCarty	0.20 hrs.	105.00 / hr	\$	21.00
8/9/2016	Conference call with Debtors re: open matters and Plan (0.6); call with Mr. Kozel re: Debtor call and to prepare for Committee call on 8/10 (.4).				
	Christopher W. Peer	1.00 hrs.	300.00 / hr	\$	300.00
8/10/2016	Committee Call (1.2); review materials from Debtors for Committee Consideration (0.8); respond to committee professionals re: open issues and waterfall - (0.2).				
	Christopher W. Peer	2.20 hrs.	300.00 / hr	\$	660.00
8/10/2016	Participate in bi-weekly conference call with Committee and Attorney Chris Peer (.8).				
	John A. Polinko	0.80 hrs.	300.00 / hr	\$	240.00
8/10/2016	Review of redline of Greg Lippert Consulting Agreement and review of multiple emails re: same (.3).				

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	John A. Polinko	0.30 hrs.	300.00 / hr	\$	90.00
8/10/2016	Preparation for and attendance at meeting of the Official Committee of Unsecured Creditors re: Wings of Medina Liquidation, Inc.				
	Mary G. McCarty	2.20 hrs.	105.00 / hr	\$	231.00
8/11/2016	Correspondence with Mr. Opincar re: Committee support for Debtor directions on TA and other matters.				
	Christopher W. Peer	0.20 hrs.	300.00 / hr	\$	60.00
8/19/2016	Follow-up re: minutes to committee meeting.				
	Christopher W. Peer	0.20 hrs.	300.00 / hr	\$	60.00
8/22/2016	Draft Agenda for Committee call (0.4); preparation for group call with Debtors' counsel (0.4).				
	Christopher W. Peer	0.80 hrs.	300.00 / hr	\$	240.00
8/22/2016	Continued work on the August 10, 2016 Meeting Minutes for the Official Committee of Unsecured Creditors re: Wings of Medina Liquidation, Inc.				
	Mary G. McCarty	0.40 hrs.	105.00 / hr	\$	42.00
8/23/2016	Review and update agenda and send same to Committee for call on 8/25.				
	Christopher W. Peer	0.30 hrs.	300.00 / hr	\$	90.00
8/23/2016	Participate in conference call with Attorney Chris Peer and Mark Kozel to discuss upcoming conference call with Debtors' counsel and open issues (.3); participate in conference call with Attorney Chris Peer, Mark Kozel, John Lane and Debtors' counsel to discuss Plan process and open issues (.6).				
	John A. Polinko	0.90 hrs.	300.00 / hr	\$	270.00
8/23/2016	Review of Monthly Operating Report filed by Debtors (.4).				
	John A. Polinko	0.40 hrs.	300.00 / hr	\$	120.00
8/23/2016	Continued work on the August 10, 2016 Meeting Minutes for the Official Committee of Unsecured Creditors re: Wings of Medina Liquidation, Inc.				
	Mary G. McCarty	0.10 hrs.	105.00 / hr	\$	10.50
8/25/2016	Committee call (0.5); preparation for same (0.3).				
	Christopher W. Peer	0.80 hrs.	300.00 / hr	\$	240.00
8/25/2016	Preparation for and attendance at meeting of the Official Committee of Unsecured Creditors of Wings of Medina Liquidation, Inc; work on Meeting Minutes.				
	Mary G. McCarty	0.70 hrs.	105.00 / hr	\$	73.50
8/31/2016	Discussion with Mr. Kozel re: finances of debtors and presentation to committee.				

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Christopher W. Peer	0.30 hrs.	300.00 / hr	\$	90.00
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Fees for this matter	\$	<u>3,528.00</u>
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REIMBURSABLE COSTS

CD Burning charges	\$	50.00
Computerized Legal Research	\$	34.39
Copy Charges	\$	952.60
Courier Expenses	\$	56.00
Postage Charges	\$	25.00

8/7/2016	SpeakSpace, LLC - Conference Calling Service 7/20/16 with Carl Harman, Tom Ogg, and Christopher Marchall regarding QSL.	\$	11.20
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8/7/2016	SpeakSpace, LLC - Conference Calling Service 7/7/16 with Carl Harman, Tom Ogg, and Christopher Marchall regarding QSL.	\$	6.89
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8/18/2016	Travel Expense - 8/8/16 Meter Parking.	\$	0.50
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Total costs for this matter	\$	<u>1,136.58</u>
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Total current billing for this matter	\$	4,664.58
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In re: Wings of Medina Liquidation, Inc., et al. - Use/Sale/Lease of Asset

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In re: Wings of Medina Liquidation, Inc., et al. - OTM Proposed Retention/Fee Application

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For Services Performed Through August 31, 2016

Our Matter No: 20801-310

In re: Wings of Medina Liquidation, Inc., et al. - WHP Retention/Fee Applications

8/22/2016	Begin work on Second Interim Fee Application (4.5).				
	John A. Polinko	4.50 hrs.	300.00 / hr	\$	1,350.00
8/23/2016	Continue work on Second Interim Fee Application (2.7).				
	John A. Polinko	2.70 hrs.	300.00 / hr	\$	810.00
8/29/2016	Work on brief revisions to Second Interim Fee Application (.8).				
	John A. Polinko	0.80 hrs.	300.00 / hr	\$	240.00
8/30/2016	Continue work on Second Interim Fee Application (1.3).				
	John A. Polinko	1.30 hrs.	300.00 / hr	\$	390.00
8/31/2016	Continue work to finalize draft of Second Interim Fee Application (1.1).				
	John A. Polinko	1.10 hrs.	300.00 / hr	\$	330.00
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Fees for this matter				\$	3,120.00
Total current billing for this matter				\$	3,120.00

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For Services Performed Through August 31, 2016

Our Matter No: 20801-311

In re: Wings of Medina Liquidation, Inc., et al. - Plan of Reorganization/Disclosure Statement

8/1/2016	Review comments from Mr. Polinko re: Disclosure Statement.				
	Christopher W. Peer	0.40 hrs.	300.00 / hr	\$	120.00
8/2/2016	Review notes on Disclosure Statement.				
	Christopher W. Peer	0.40 hrs.	300.00 / hr	\$	120.00
8/2/2016	Finalize redline of draft Disclosure Statement from global comments received and forward same to Attorney Chris Peer and Mark Kozel (3.5).				
	John A. Polinko	3.50 hrs.	300.00 / hr	\$	1,050.00
8/3/2016	Draft outline of Liquidating Trust Agreement (1.5).				
	John A. Polinko	1.50 hrs.	300.00 / hr	\$	450.00
8/4/2016	Continue work on draft of Liquidating Trust Agreement (2.3).				
	John A. Polinko	2.30 hrs.	300.00 / hr	\$	690.00
8/5/2016	Continue work on draft of Liquidating Trust Agreement (3.5).				
	John A. Polinko	3.50 hrs.	300.00 / hr	\$	1,050.00
8/6/2016	Review Disclosure Statement delivery.				
	Christopher W. Peer	0.40 hrs.	300.00 / hr	\$	120.00
8/8/2016	Review and revise plan and trust.				
	Christopher W. Peer	0.80 hrs.	300.00 / hr	\$	240.00
8/8/2016	Continue work on initial draft of Liquidating Trust Agreement (2.6); begin first turn of revisions in preparation for distribution (4.6).				
	John A. Polinko	7.40 hrs.	300.00 / hr	\$	2,220.00
8/9/2016	Continue first turn of revisions to liquidating trust agreement (1.8).				
	John A. Polinko	1.80 hrs.	300.00 / hr	\$	540.00
8/10/2016	Review and analysis of Liquidating Trust Agreement with respect to Trustee obligations and fiduciary duties under Ohio law (0.7); revise Trust Agreement in accord with same (0.4).				
	Timothy J. Pillari	1.10 hrs.	300.00 / hr	\$	330.00
8/10/2016	Review Plan for committee Call (0.8); research re; trust (0.4).				

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	Christopher W. Peer	1.20 hrs.	300.00 / hr	\$	360.00
8/10/2016	Complete turn of revisions of liquidating trust agreement and forward same to Attorney Chris Peer and Mark Kozel (2.5).				
	John A. Polinko	2.50 hrs.	300.00 / hr	\$	750.00
8/11/2016	Review and revise Trust Agreement (2.0); conference with Mr. Polinko and Mr. Kozel to review and compare revisions and edits to Trust Agreement (1.6).				
	Christopher W. Peer	3.60 hrs.	300.00 / hr	\$	1,080.00
8/11/2016	Participate in teleconference with Attorney Chris Peer and Mark Kozel to discuss draft liquidating trust and revisions thereto (1.2).				
	John A. Polinko	1.20 hrs.	300.00 / hr	\$	360.00
8/12/2016	Continue review and revision of Trust Agreement with respect to fiduciary duties of Trustee.				
	Timothy J. Pillari	0.10 hrs.	300.00 / hr	\$	30.00
8/12/2016	Review updates to trust and deliver comments and revisions to same to Mr. Polinko and Mr. Kozel.				
	Christopher W. Peer	0.70 hrs.	300.00 / hr	\$	210.00
8/12/2016	Complete final revisions to draft of liquidating trust agreement and forward same to Attorney Chris Peer and Mark Kozel (1.1); review and respond to emails re: additional, brief revisions and complete same (.4); forward draft via email to Debtors' counsel (.1).				
	John A. Polinko	1.70 hrs.	300.00 / hr	\$	510.00
8/19/2016	Conference with Mr. Opincar re: plan (0.2); review status of financial components of Plan (0.3).				
	Christopher W. Peer	0.50 hrs.	300.00 / hr	\$	150.00
8/23/2016	Conference call with Mr. Kozel and Debtors professionals re: plan and disclosure statement (0.8); prepare for same meeting (0.8).				
	Christopher W. Peer	1.60 hrs.	300.00 / hr	\$	480.00
8/24/2016	Discussion with Mr. Kozel re: plan and claim objection points.				
	Christopher W. Peer	0.60 hrs.	300.00 / hr	\$	180.00
8/29/2016	Review financial data with Mr. Kozel (0.6); review draft of liquidation analysis and plan addenda(0.4).				
	Christopher W. Peer	1.00 hrs.	300.00 / hr	\$	300.00
8/29/2016	Review of email and attachment from Mark Kozel re: liquidation analysis and sources and uses of cash (.5).				
	John A. Polinko	0.50 hrs.	300.00 / hr	\$	150.00

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8/30/2016	Review Kozel financial data for Plan and Liquidation Analysis (0.8); review Browning case and considerations for claim disclosure (0.9).				
	Christopher W. Peer	1.70 hrs.	300.00 / hr	\$	510.00
8/30/2016	Forward email to Debtors' counsel re: update on Plan preparation (.1); discuss with Attorney Peer need to provide language related to preservation of claims and review email from Attorney Chris Peer re: same (.2).				
	John A. Polinko	0.30 hrs.	300.00 / hr	\$	90.00
8/31/2016	Meeting re: plan financial disclosure (0.5); review language re: disclosures and claims (0.9).				
	Christopher W. Peer	1.40 hrs.	300.00 / hr	\$	420.00
8/31/2016	Review articles and decision re: Browning requirements and disclosure of causes of actions (1.2); prepare draft language for addition to Joint Plan of Liquidation and forward same to Attorney Chris Peer and Mark Kozel for comment (1.5); forward email to Debtors' counsel re: same (.1).				
	John A. Polinko	2.80 hrs.	300.00 / hr	\$	840.00

Fees for this matter	\$	13,350.00
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Total current billing for this matter	\$	13,350.00
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For Services Performed Through August 31, 2016

Our Matter No: 20801-318

In re: Wings of Medina Liquidation, Inc., et al. - Litigation/Advisory Proceeding

8/3/2016	Begin high level review of documents received today from Ray Joll pursuant to request made in conjunction with 2004 Examination (1.3).				
	John A. Polinko	1.30 hrs.	300.00 / hr	\$	390.00
8/5/2016	Continue high level review of documents received from Ray Joll pursuant to 2004 Examination (1.4).				
	John A. Polinko	1.40 hrs.	300.00 / hr	\$	420.00
8/6/2016	Arrange documents received from Ray Joll and begin review of same (1.9).				
	John A. Polinko	1.90 hrs.	300.00 / hr	\$	570.00
8/7/2016	Confer with John Polinko re: QSL documents and procedural matters moving forward.				
	Matthew W. Nakon	0.30 hrs.	300.00 / hr	\$	90.00
8/7/2016	Continue review of documents produced by Ray Joll (2.8).				
	John A. Polinko	2.80 hrs.	300.00 / hr	\$	840.00
8/8/2016	coordinate scheduling of Joll examination and confer with Attorney Polinko re: same; continued review at background records.				
	Matthew W. Nakon	1.10 hrs.	300.00 / hr	\$	330.00
8/10/2016	Review Gibson Group opinion and consider timing and claims being considered in same context.				
	Christopher W. Peer	0.90 hrs.	300.00 / hr	\$	270.00
8/10/2016	Work with parties to confirm date for Ray Joll 2004 Examination (.2); collect documents produced in preparation for 2004 Examination (.6).				
	John A. Polinko	0.80 hrs.	300.00 / hr	\$	240.00
8/11/2016	Continue review of documents produced from Ray Joll pursuant to 2004 Examination (1.2).				
	John A. Polinko	1.20 hrs.	300.00 / hr	\$	360.00
8/11/2016	Review of materials regarding director and officer liability during bankruptcy.				
	Michael R. Nakon	0.60 hrs.	80.00 / hr	\$	48.00
8/12/2016	Review of Board executive summaries produced by Ray Joll pursuant to 2004 Examination (1.0).				

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	John A. Polinko	1.00 hrs.	300.00 / hr	\$	300.00
8/15/2016	Initial review of second delivery of documents, in electronic format, received from the Debtors (1.2).				
	John A. Polinko	1.20 hrs.	300.00 / hr	\$	360.00
8/16/2016	Continue review of documents received from Debtors pursuant to Committee request (2.0).				
	John A. Polinko	2.00 hrs.	300.00 / hr	\$	600.00
8/17/2016	Coordinate scheduling of 2004 Exams and arrangements re: same (0.4); review documents provided by Mr. Joll (0.8).				
	Matthew W. Nakon	1.20 hrs.	300.00 / hr	\$	360.00
8/17/2016	Correspondence with Tom Ogg re: Joll examination.				
	Christopher W. Peer	0.20 hrs.	300.00 / hr	\$	60.00
8/17/2016	Review of documents received from Debtors and contrast certain documents against documents received from Ray Joll (1.7).				
	John A. Polinko	1.70 hrs.	300.00 / hr	\$	510.00
8/18/2016	Confer with Attorney Polinko re: 2004 Examination, document review and strategy moving forward (0.5); review documents from Mr. Joll (0.7).				
	Matthew W. Nakon	1.20 hrs.	300.00 / hr	\$	360.00
8/19/2016	Begin review of documents and information received via overnight delivery from Debtors' counsel in re: Committee's request for certain documentation (1.8).				
	John A. Polinko	1.80 hrs.	300.00 / hr	\$	540.00
8/22/2016	Continue review of documents received from Debtors and Ray Joll (1.3).				
	John A. Polinko	1.30 hrs.	300.00 / hr	\$	390.00
8/22/2016	Duplication of DVDs containing Wings documents production and franchise disclosure documents.				
	D. Susan Kershaw	1.00 hrs.	105.00 / hr	\$	105.00
8/23/2016	Review documents forwarded by opposing counsel and confer with co-counsel re: same.				
	Matthew W. Nakon	1.10 hrs.	300.00 / hr	\$	330.00
8/24/2016	Continued review of documents obtained from opposing counsel (0.4) and confer with Attorney Polinko re: same (0.8).				
	Matthew W. Nakon	1.20 hrs.	300.00 / hr	\$	360.00
8/24/2016	Strategy discussions re: Joll deposition and research re: fiduciary responsibilities.				

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	Christopher W. Peer	0.60 hrs.	300.00 / hr	\$	180.00
8/29/2016	Review of email from Mark Kozel re: need for additional electronic copy of documents produced by Debtors and work to provide same (.2); review of portion of documents produced by Debtors (1.3).				
	John A. Polinko	1.50 hrs.	300.00 / hr	\$	450.00
8/31/2016	Begin review of documents on CD2 provided by Debtors and make additional copy for Mark Kozel in light of inability to read prior CD copy made (1.1).				
	John A. Polinko	1.10 hrs.	300.00 / hr	\$	330.00
Fees for this matter				\$	8,793.00
Total current billing for this matter				\$	8,793.00

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Remittance Page

INVOICE SUMMARY

Current

FEES FOR PROFESSIONAL SERVICES	29,631.00
REIMBURSABLE COSTS	<u>1,136.58</u>
PLEASE REMIT BALANCE DUE THIS INVOICE	30,767.58

TERMS

■ NET 30 DAYS

The Ohio Supreme Court Disciplinary Rules provide that attorneys' fees are to be based upon the hours spent; the results obtained; the urgency of the matter; the experience, reputation and ability of the attorneys involved; and the novelty and difficulty of the issue involved. Our fees for all lawyers and paralegals are computed not solely based on hours spent and are in accordance with the Supreme Court rules. If you have any questions, please call us.

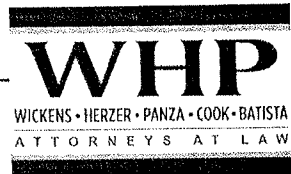
Thank you for entrusting us with your legal needs.

***Return this page with your remittance to
Wickens, Herzer, Panza, Cook & Batista Co.
35765 Chester Road, Avon, Ohio 44011-1262***

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For Services Performed Through September 30, 2016

Our Matter No: 20801-301

In re: Wings of Medina Liquidation, Inc., et al.

9/1/2016	Conference with Committee Member re: open plan issues.				
	Christopher W. Peer	0.40 hrs.	300.00 / hr	\$	120.00
9/2/2016	Review of Debtors' monthly fee statement (.2).				
	John A. Polinko	0.20 hrs.	300.00 / hr	\$	60.00
9/6/2016	Draft and circulate agenda for committee call (0.4); review and revise minutes from August 25 call (0.3).				
	Christopher W. Peer	0.70 hrs.	300.00 / hr	\$	210.00
9/6/2016	Preparation of Minutes for the August 25, 2016 Meeting of the Official Committee of Unsecured Creditors re: Wings of Medina Liquidation, Inc.				
	Mary G. McCarty	2.30 hrs.	105.00 / hr	\$	241.50
9/8/2016	Committee Meeting.				
	Christopher W. Peer	0.60 hrs.	300.00 / hr	\$	180.00
9/8/2016	Review agenda and participate in bi-weekly conference call with Committee members (.5).				
	John A. Polinko	0.50 hrs.	300.00 / hr	\$	150.00
9/9/2016	Conference with Mr. Ogg re: update from Committee call.				
	Christopher W. Peer	0.40 hrs.	300.00 / hr	\$	120.00
9/9/2016	Preparation of Minutes of the September 8, 2016 Meeting of the Official Committee of Unsecured Creditors re: Wings of Medina Liquidation, Inc.				
	Mary G. McCarty	2.00 hrs.	105.00 / hr	\$	210.00
9/12/2016	Preparation and organization of documents for 2004 Exam of Mr. Ray Joll.				

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	Suzan K. Nieset	0.50 hrs.	90.00 / hr	\$	45.00
9/13/2016	Responses re: Mr. Lippert employment.				
	Christopher W. Peer	0.40 hrs.	300.00 / hr	\$	120.00
9/13/2016	Continued work on the Minutes of the September 8, 2016 Meeting of the Official Committee of Unsecured Creditors of Wings of Medina Liquidation, Inc.				
	Mary G. McCarty	0.10 hrs.	105.00 / hr	\$	10.50
9/17/2016	Review settlement terms with Joll and Joll related entities (0.5); communications to Committee re: same (0.6).				
	Christopher W. Peer	1.10 hrs.	300.00 / hr	\$	330.00
9/19/2016	Review of agenda from upcoming Committee call (.2); participate in brief discussion with Attorney Chris Peer re: open issues (.2).				
	John A. Polinko	0.40 hrs.	300.00 / hr	\$	120.00
9/20/2016	Revisions to Committee Agenda (0.2); circulate same with Waterfall to Committee (0.3).				
	Christopher W. Peer	0.50 hrs.	300.00 / hr	\$	150.00
9/20/2016	Preparation of materials for the September 22, 2016 Meeting of the Official Committee of Unsecured Creditors re: Wings of Medina Liquidation, Inc.				
	Mary G. McCarty	0.10 hrs.	105.00 / hr	\$	10.50
9/22/2016	Preparation for and conduct Committee Call.				
	Christopher W. Peer	0.80 hrs.	300.00 / hr	\$	240.00
9/22/2016	Preparation for and attendance at Meeting of the Official Committee of Unsecured Creditors re: Wings of Medina Liquidation, Inc.				
	Mary G. McCarty	0.50 hrs.	105.00 / hr	\$	52.50
9/23/2016	Preparation of Minutes for the September 22, 2016 Meeting of the Official Committee of Unsecured Creditors re: Wings of Medina Liquidation, Inc.				
	Mary G. McCarty	1.10 hrs.	105.00 / hr	\$	115.50
9/26/2016	Review and revise Minutes from 9/22 Committee Meeting. .				
	Christopher W. Peer	0.30 hrs.	300.00 / hr	\$	90.00
9/26/2016	Continued preparation of the September 22, 2016 Minutes for the Official Committee of Unsecured Creditors re: Wings of Medina Liquidation, Inc.				
	Mary G. McCarty	0.30 hrs.	105.00 / hr	\$	31.50
9/28/2016	Preparation of materials for the September 29, 2016 meeting of the Official Committee of Unsecured Creditors re: Wings of Medina Liquidation, Inc.				

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	Mary G. McCarty	0.10 hrs.	105.00 / hr	\$	10.50
9/29/2016	Attendance at Meeting of the Official Committee of Unsecured Creditors re: Wings of Medina Liquidation, Inc; preparation of Minutes of the September 29, 2016 Special Meeting of the Official Committee of Unsecured Creditors re: Wings of Medina Liquidation, Inc.				
	Mary G. McCarty	1.00 hrs.	105.00 / hr	\$	105.00
9/30/2016	Follow-up with KCC on outstanding invoices and forward August invoice to Debtors' counsel (.2).				
	John A. Polinko	0.20 hrs.	300.00 / hr	\$	60.00
9/30/2016	Continued preparation of Minutes of the September 29, 2016 Meeting of the Official Committee of Unsecured Creditors re: Wings of Medina Liquidation, Inc.				
	Mary G. McCarty	1.40 hrs.	105.00 / hr	\$	147.00

Fees for this matter	\$	2,929.50
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REIMBURSABLE COSTS

	Computerized Legal Research	\$	77.16
	Copy Charges	\$	407.40
9/6/2016	SpeakSpace, LLC - Conference Calling Service 8/10/16.	\$	12.56
9/16/2016	Travel Expense - 9/16/16 for Examination of Ray Joll, Pittsburgh, PA.	\$	189.77
9/27/2016	AKF Reporters, Inc. - Original Transcript of: Raymond Joll, Invoice #256692.	\$	551.45
	Total costs for this matter	\$	1,238.34
	Total current billing for this matter	\$	4,167.84

Offl. Cmte. of Unsec. Creditors of Wings of Medina Liquidation, Inc.
c/o Mr. Carl B. Harman
1024 Pleasant Valley Road
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For Services Performed Through September 30, 2016

Our Matter No: 20801-302

In re: Wings of Medina Liquidation, Inc., et al. - Use/Sale/Lease of Asset

9/13/2016	Review response to TA from Debtors counsel and discuss same with Committee team.				
	Christopher W. Peer	0.60 hrs.	300.00 / hr	\$	180.00
9/14/2016	Respond to Ms. Contini re: TA resolution.				
	Christopher W. Peer	0.20 hrs.	300.00 / hr	\$	60.00

Fees for this matter	\$	240.00
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Total current billing for this matter	\$	240.00
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In re: Wings of Medina Liquidation, Inc., et al. - OTM Proposed Retention/Fee Application

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Our Matter No: 20801-308
In re: Wings of Medina Liquidation, Inc., et al. - Claims Analysis and Administration

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For Services Performed Through September 30, 2016

Our Matter No: 20801-310

In re: Wings of Medina Liquidation, Inc., et al. - WHP Retention/Fee Applications

9/6/2016	Review WHP Fee Application and revise same.				
	Christopher W. Peer	0.50 hrs.	300.00 / hr	\$	150.00
9/6/2016	Finalize draft of Second Interim Fee Application and forward to Attorney Chris Peer for final comments (2.2).				
	John A. Polinko	2.20 hrs.	300.00 / hr	\$	660.00
9/7/2016	Complete final revisions to Second Interim Fee Application and exhibits thereto and work with accounting department on confirmation of amounts and receipt date (1.6).				
	John A. Polinko	1.60 hrs.	300.00 / hr	\$	480.00
9/8/2016	Review and update Second WHP Fee Application.				
	Christopher W. Peer	1.00 hrs.	300.00 / hr	\$	300.00
9/8/2016	Review of email and attachments from Attorney Chris Peer re: fee applications of WHP and BDO (.2).				
	John A. Polinko	0.20 hrs.	300.00 / hr	\$	60.00
9/9/2016	Review and file fee application.				
	Christopher W. Peer	0.20 hrs.	300.00 / hr	\$	60.00
9/9/2016	Prepare Notice of Hearing and forward to Delly Kelly (.4).				
	John A. Polinko	0.40 hrs.	300.00 / hr	\$	120.00
9/12/2016	Finalize and circulate August fees.				
	Christopher W. Peer	0.20 hrs.	300.00 / hr	\$	60.00
9/29/2016	Review of US Trustee's Objection to BDO Fee Application and discuss same with Attorney Chris Peer via email (.3).				
	John A. Polinko	0.30 hrs.	300.00 / hr	\$	90.00
Fees for this matter				\$	1,980.00
Total current billing for this matter				\$	1,980.00

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c/o Mr. Carl B. Harman
1024 Pleasant Valley Road
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For Services Performed Through September 30, 2016

Our Matter No: 20801-311

In re: Wings of Medina Liquidation, Inc., et al. - Plan of Reorganization/Disclosure Statement

9/1/2016	Review and revision to claims register.				
	Christopher W. Peer	0.40 hrs.	300.00 / hr	\$	120.00
9/1/2016	Participate in conference call with Attorney Chris Peer and Mark Kozel to discuss liquidation analysis and impact of certain claims (.5).				
	John A. Polinko	0.50 hrs.	300.00 / hr	\$	150.00
9/2/2016	Comments to Mr. Kozel re: plan financial. .				
	Christopher W. Peer	0.50 hrs.	300.00 / hr	\$	150.00
9/2/2016	Review of email and multiple attachments thereto forwarded by Debtors' counsel re: plan documents and ancillary pleadings/notices (1.5).				
	John A. Polinko	1.50 hrs.	300.00 / hr	\$	450.00
9/6/2016	Review revisions and near-final Joint Plan, Disclosure Statement, Ballot and other Joint Plan materials (3.7); conference with Mr. Kozel and Mr. Polinko re: remaining open discussion points (0.9).				
	Christopher W. Peer	4.60 hrs.	300.00 / hr	\$	1,380.00
9/6/2016	Participate in call with Debtors' counsel to briefly discuss certain issues with Joint Plan documents (.4); continue review and revision of various documents forwarded by Debtors' counsel in re: Disclosure Statment, Joint Plan and Definitions, among others (3.5).				
	John A. Polinko	3.90 hrs.	300.00 / hr	\$	1,170.00
9/7/2016	Further review of plan and disclosure statement.				
	Christopher W. Peer	0.90 hrs.	300.00 / hr	\$	270.00
9/7/2016	Continue revisions to various Joint Plan documents and coordinate with Attorney Chris Peer and Mark Kozel on final edits before forwarding to Debtors' counsel (3.8).				
	John A. Polinko	3.80 hrs.	300.00 / hr	\$	1,140.00
9/8/2016	Review revisions to Plan and Disclosure Statement.				
	Christopher W. Peer	0.40 hrs.	300.00 / hr	\$	120.00
9/8/2016	Review final comments from Attorney Chris Peer and Mark Kozel and finalize revisions to plan documents to forward to Debtors' counsel (1.1); prepare exhibit to plan (.6); review updated sources and uses and initial distribution forwarded by Mark Kozel (.4); forward revised documents to Debtors' counsel (.2).				

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	John A. Polinko	2.30 hrs.	300.00 / hr	\$	690.00
9/12/2016	Conference with Mr. Opincar, Mr. Kazcka and Mr. Polinko re: final plan negotiations and language.				
	Christopher W. Peer	0.70 hrs.	300.00 / hr	\$	210.00
9/12/2016	Review Joint Plan and Disclosure Statement in anticipation for call with Debtors' counsel (.3); participate in call with Debtors' counsel (.4).				
	John A. Polinko	0.70 hrs.	300.00 / hr	\$	210.00
9/13/2016	Respond to Mr Kozel re: plan terms. .				
	Christopher W. Peer	0.20 hrs.	300.00 / hr	\$	60.00
9/14/2016	Discussion with Mr. Opincar re: open plan topics; review final drafts of plan, etc.				
	Christopher W. Peer	0.70 hrs.	300.00 / hr	\$	210.00
9/15/2016	Review and revise plan and disclosure statement for final revisions.				
	Christopher W. Peer	0.40 hrs.	300.00 / hr	\$	120.00
9/16/2016	Participate in brief meeting with Debtors' counsel to discuss final issues with Joint Plan and Disclosure Statement (.2).				
	John A. Polinko	0.20 hrs.	300.00 / hr	\$	60.00
9/19/2016	Discussions with Mr. Kozel re: updated waterfall and Joll settlement.				
	Christopher W. Peer	0.40 hrs.	300.00 / hr	\$	120.00
9/19/2016	Final review of language to redline versions of Joint Plan and Disclosure Statement and respond to Debtors' counsel pursuant to previous conversation on September 16 (.5).				
	John A. Polinko	0.50 hrs.	300.00 / hr	\$	150.00
9/22/2016	Address dates re: plan and disclosures statement and provide same to committee.				
	Christopher W. Peer	0.30 hrs.	300.00 / hr	\$	90.00
Fees for this matter				\$	6,870.00
Total current billing for this matter				\$	6,870.00

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c/o Mr. Carl B. Harman
1024 Pleasant Valley Road
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For Services Performed Through September 30, 2016

Our Matter No: 20801-315

In re: Wings of Medina Liquidation, Inc., et al. - Travel

9/15/2016	Travel from Avon, OH to Pittsburgh, PA (2.4).				
	John A. Polinko	2.40 hrs.	150.00 / hr	\$	360.00
9/16/2016	Travel from Pittsburgh, PA to Avon, OH (2.4).				
	John A. Polinko	2.40 hrs.	150.00 / hr	\$	360.00

Fees for this matter	\$	720.00
Total current billing for this matter	\$	720.00

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c/o Mr. Carl B. Harman
1024 Pleasant Valley Road
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For Services Performed Through September 30, 2016

Our Matter No: 20801-318

In re: Wings of Medina Liquidation, Inc., et al. - Litigation/Advisory Proceeding

9/1/2016	Review of certain of the documents produced by Debtors (1.3).				
	John A. Polinko	1.30 hrs.	300.00 / hr	\$	390.00
9/2/2016	Review documents supplied by opposition and outline matters to address in 2004 exam.				
	Matthew W. Nakon	1.60 hrs.	300.00 / hr	\$	480.00
9/2/2016	Continued review of certain of the Debtors' documents produced of review re: litigation claims (2.1).				
	John A. Polinko	2.10 hrs.	300.00 / hr	\$	630.00
9/6/2016	Continue review of documents provided by Debtors' counsel and continue work on outline for 2004 Examination of Ray Joll (1.4).				
	John A. Polinko	1.40 hrs.	300.00 / hr	\$	420.00
9/9/2016	Prepare for internal meeting with Mark Kozel and Attorney's Matt Nakon and Chris Peer to prepare for 2004 Examination of Ray Joll, including draft outline of 2004 examination and reviewing certain documents provided by Debtors and preparation of materials for meeting (4.5).				
	John A. Polinko	4.50 hrs.	300.00 / hr	\$	1,350.00
9/12/2016	Preparation for and meeting with Mark Kozel, John Polinko and Chris Peer in preparation for 2004 examination; review background documents re: same; outline areas of inquiry.				
	Matthew W. Nakon	4.50 hrs.	300.00 / hr	\$	1,350.00
9/12/2016	Multiple meetings with Mr. Polinko, Mr. Kozel and Mr. Nakon to prepare for Joll 2004 examination.				
	Christopher W. Peer	3.70 hrs.	300.00 / hr	\$	1,110.00
9/12/2016	Prepare for group meeting with Attorney's Matt Nakon and Chris Peer and Mark Kozel to discuss Ray Joll 2004 Examination (1.8); participate in planning meeting for Ray Joll 2004 Examination (2.2); continue work on outline of Ray Joll 2004 Examination pursuant to group discussion (.6); discuss and forward claim preservation language with Attorney Matt Nakon (.2).				
	John A. Polinko	4.80 hrs.	300.00 / hr	\$	1,440.00
9/12/2016	Review of research regarding Officer and Director liability.				

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	Michael R. Nakon	1.00 hrs.	80.00 / hr	\$	80.00
9/13/2016	Continued review of documents in preparation for examination of Mr. Joll.				
	Matthew W. Nakon	2.00 hrs.	300.00 / hr	\$	600.00
9/13/2016	Review of documents in anticipation of 2004 Examination of Ray Joll and continue work to finalize examination outline (3.1).				
	John A. Polinko	3.10 hrs.	300.00 / hr	\$	930.00
9/14/2016	Preparation for 2004 Examination of Ray Joll; review and organize exhibits and confer with co-counsel re: same.				
	Matthew W. Nakon	6.30 hrs.	300.00 / hr	\$	1,890.00
9/14/2016	Continue work on outline for 2004 Examination of Ray Joll (1.6); work with Chris Krupar on collection and copying of documents needed for review and for use in 2004 Examination and prepare full examination package for Attorney's John Polinko and Matt Nakon (2.5).				
	John A. Polinko	4.10 hrs.	300.00 / hr	\$	1,230.00
9/14/2016	Further research regarding officer and director liability; email to Attorney Nakon regarding my findings.				
	Michael R. Nakon	2.00 hrs.	80.00 / hr	\$	160.00
9/15/2016	Preparation for 2004 exam of Ray Joll, detailed review of documents and organize exhibits re: same; confer with Attorney Polinko re: same during trip to Pittsburgh for examination.				
	Matthew W. Nakon	8.30 hrs.	300.00 / hr	\$	2,490.00
9/15/2016	Review outline for 2004 Exam of Mr. Joll and provide comments.				
	Christopher W. Peer	1.00 hrs.	300.00 / hr	\$	300.00
9/15/2016	Prepare for 2004 Examination of Ray Joll, including review of documents and finalization of examination outline (2.5); meet with Attorney Matt Nakon to discuss examination and strategy (1.5); discuss 2004 Examination with Attorney Matt Nakon during trip to Pittsburgh (1.0).				
	John A. Polinko	5.00 hrs.	300.00 / hr	\$	1,500.00
9/16/2016	Preparation for and examination of Raymond Joll re: potential D&O claims; confer with Attorneys Peer and Polinko re: same.				
	Matthew W. Nakon	8.50 hrs.	300.00 / hr	\$	2,550.00
9/16/2016	Recap re: Joll 2004 Exam (0.7); discussions with Debtors re: proposed settlement with Joll (0.5).				
	Christopher W. Peer	1.20 hrs.	300.00 / hr	\$	360.00
9/16/2016	Prepare for 2004 Examination of Ray Joll, including collection of relevant documents, finalization of outline and participation in pre-examination meeting with Attorney Matt				

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	Nakon (1.8); participate in 2004 Examination of Ray Joll (3.2); participate in briefing call with Attorney Chris Peer (.4).			
	John A. Polinko	5.40 hrs.	300.00 / hr	\$ 1,620.00
9/19/2016	Work on finding and recommendations to be included in litigation memorandum for Committee following Ray Joll 2004 examination (1.4).			
	John A. Polinko	1.40 hrs.	300.00 / hr	\$ 420.00
9/20/2016	Continue work on litigation memorandum for Committee member's consideration (2.3).			
	John A. Polinko	2.30 hrs.	300.00 / hr	\$ 690.00
9/21/2016	Review of attachments to be included in litigation memorandum to Committee members (.6); continue work on litigation memorandum (1.2).			
	John A. Polinko	1.20 hrs.	300.00 / hr	\$ 360.00
9/22/2016	Continue work on litigation memorandum for Committee member's consideration (1.4); review of potential documents produced to be included with memorandum (.6).			
	John A. Polinko	2.00 hrs.	300.00 / hr	\$ 600.00
9/23/2016	Continue work on litigation memorandum for Committee member's review, including sections re: background, investigative efforts, and documents produced by Mr. Ray Joll and Debtors (3.4).			
	John A. Polinko	3.40 hrs.	300.00 / hr	\$ 1,020.00
9/26/2016	Review, revise and edit Memo to Creditors Committee re: potential D&O claims.			
	Matthew W. Nakon	0.80 hrs.	300.00 / hr	\$ 240.00
9/26/2016	Review and revise D&O investigation memo.			
	Christopher W. Peer	1.80 hrs.	300.00 / hr	\$ 540.00
9/26/2016	Complete draft of litigation memorandum for Committee member's review, including summary of findings section and recommendation for Committee (4.2); forward to Attorney's Chris Peer and Matt Nakon, and Mark Kozel (.2); review comments received from Attorney Chris Peer and Mark Kozel (.5).			
	John A. Polinko	4.90 hrs.	300.00 / hr	\$ 1,470.00
9/27/2016	Review and revise Memo to Creditor's Committee re: Joll allegations and potential D&O claims; confer with John Polinko and Chris Peer re: same.			
	Matthew W. Nakon	1.30 hrs.	300.00 / hr	\$ 390.00
9/27/2016	Consider comments received from Attorney Matt Nakon and complete revisions to litigation memorandum to forward to Committee members for consideration (2.8).			
	John A. Polinko	2.80 hrs.	300.00 / hr	\$ 840.00
9/28/2016	Review and revise modifications to memo to Creditor's Committee and confer with John Polinko re: forwarding same.			

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	Matthew W. Nakon	0.80 hrs.	300.00 / hr	\$	240.00
9/28/2016	Final revisions to D&O investigation Memo.				
	Christopher W. Peer	0.40 hrs.	300.00 / hr	\$	120.00
9/28/2016	Make final revisions to Litigation Memorandum for Committee and distribute to Committee members, including preparation of exhibits (2.2).				
	John A. Polinko	2.20 hrs.	300.00 / hr	\$	660.00
9/29/2016	Prepare for Committee meeting re: D&O investigation (0.6); Committee meeting re: investigation results and recommendations (0.6).				
	Christopher W. Peer	1.20 hrs.	300.00 / hr	\$	360.00
9/29/2016	Participate in special telephonic meeting with Committee members to discuss litigation memorandum and participate in brief follow-up conversation with Attorney Chris Peer (.7).				
	John A. Polinko	0.70 hrs.	300.00 / hr	\$	210.00
9/29/2016	Review of financial affidavit executed by Ray Joll and discuss via email with Attorney Chris Peer (.2).				
	John A. Polinko	0.20 hrs.	300.00 / hr	\$	60.00
Fees for this matter				\$	29,100.00
Total current billing for this matter				\$	29,100.00

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Remittance Page

INVOICE SUMMARY

Current

FEES FOR PROFESSIONAL SERVICES	42,409.50
REIMBURSABLE COSTS	<u>1,238.34</u>
PLEASE REMIT BALANCE DUE THIS INVOICE	43,647.84

TERMS



NET 30 DAYS

The Ohio Supreme Court Disciplinary Rules provide that attorneys' fees are to be based upon the hours spent; the results obtained; the urgency of the matter; the experience, reputation and ability of the attorneys involved; and the novelty and difficulty of the issue involved. Our fees for all lawyers and paralegals are computed not solely based on hours spent and are in accordance with the Supreme Court rules. If you have any questions, please call us.

Thank you for entrusting us with your legal needs.

*Return this page with your remittance to
Wickens, Herzer, Panza, Cook & Batista Co.
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1024 Pleasant Valley Road
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For Services Performed Through October 31, 2016

Our Matter No: 20801-301

In re: Wings of Medina Liquidation, Inc., et al.

10/3/2016	Review and revise meeting minutes from Special Meeting of Committee held on September 29, 2016 (.7); discuss same with Attorney Chris Peer (.2); review of multiple emails re: upcoming hearing on fees (.2).				
	John A. Polinko	1.10 hrs.	300.00 / hr	\$	330.00
10/3/2016	Continued preparation of Minutes of the September 29, 2016 meeting of the Official Committee of Unsecured Creditors re: Wings of Medina Liquidation, Inc.				
	Mary G. McCarty	0.30 hrs.	105.00 / hr	\$	31.50
10/7/2016	Review of invoice forwarded by Debtors' counsel and respond to Attorney Chris Peer and Mark Kozel (.3).				
	John A. Polinko	0.30 hrs.	300.00 / hr	\$	90.00
10/9/2016	Draft and revise Committee Agenda for 10/13 committee meeting.				
	Christopher W. Peer	0.50 hrs.	300.00 / hr	\$	150.00
10/10/2016	Finalize agenda and circulate same to committee.				
	Christopher W. Peer	0.50 hrs.	300.00 / hr	\$	150.00
10/10/2016	Review Committee Agenda for call (.4).				
	John A. Polinko	0.40 hrs.	300.00 / hr	\$	120.00
10/10/2016	Review of several emails re: online auction of property (.2).				
	John A. Polinko	0.20 hrs.	300.00 / hr	\$	60.00
10/13/2016	Committee call (0.5); prepare for committee call (0.3).				
	Christopher W. Peer	0.80 hrs.	300.00 / hr	\$	240.00
10/13/2016	Participate in call with Committee (.5).				

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	John A. Polinko	0.50 hrs.	300.00 / hr	\$	150.00
10/17/2016	Respond to committee member, Plur Inc re: open questions on asset disposition. .				
	Christopher W. Peer	0.20 hrs.	300.00 / hr	\$	60.00
10/17/2016	Review of email and attachment received from John Lane re: fees and expenses (.2).				
	John A. Polinko	0.20 hrs.	300.00 / hr	\$	60.00
10/19/2016	Review of monthly operating report filed by Debtors (.3).				
	John A. Polinko	0.30 hrs.	300.00 / hr	\$	90.00
10/24/2016	Preparation of Minutes for the October 13, 2016 Meeting of the Official Committee of Unsecured Creditors re: Wings of Medina Liquidation, Inc.				
	Mary G. McCarty	1.10 hrs.	105.00 / hr	\$	115.50
10/26/2016	Review and revise committee meeting minutes.				
	Christopher W. Peer	0.30 hrs.	300.00 / hr	\$	90.00
10/26/2016	Continued work on Minutes for the October 13, 2016 Meeting of the Official Committee of Unsecured Creditors re: Wings of Medina Liquidation, Inc.				
	Mary G. McCarty	0.30 hrs.	105.00 / hr	\$	31.50
10/31/2016	Respond to Mr. Ogg re: asset sales.				
	Christopher W. Peer	0.20 hrs.	300.00 / hr	\$	60.00

Fees for this matter	\$	1,828.50
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REIMBURSABLE COSTS

	Computerized Legal Research	\$	67.98
	Copy Charges	\$	33.20
9/6/2016	SpeakSpace, LLC - Conference Calling Service 8/26/16 with Carl Harman, Tom Ogg, and Christopher Marchall regarding QSL.	\$	7.41
10/10/2016	SpeakSpace, LLC - Conference Calling Services 9/22/16 with Carl Harman, Tom Ogg and Christopher Marchall IN re: QSL.	\$	6.31
10/10/2016	SpeakSpace, LLC - Conference Calling Services 9/8/16 with Committee Carl Harman, Tom Ogg and Christopher Marchall.	\$	6.00
10/10/2016	SpeakSpace, LLC - Conference Calling Services 9/29/16 with Committee Carl Harman, Tom Ogg and Christopher Marchall IN re: QSL.	\$	5.38

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10/11/2016	Travel Expense - Renaissance Pittsburgh - hotel 9/15/16 Attend Deposition of Ray Joll.	\$	448.32
10/11/2016	Travel Expense - Renaissance Pittsburgh hotel 9/15/16 attend Deposition of Ray Joll.	\$	261.06
	Total costs for this matter	\$	<u>835.66</u>
	Total current billing for this matter	\$	2,664.16

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For Services Performed Through October 31, 2016

Our Matter No: 20801-304

In re: Wings of Medina Liquidation, Inc., et al. - OTM Proposed Retention/Fee Application

10/3/2016 Prepare for hearing on WHP fees.

Christopher W. Peer	0.60 hrs.	300.00 / hr	\$	180.00
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Fees for this matter	\$	180.00
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Total current billing for this matter	\$	180.00
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Our Matter No: 20801-305
In re: Wings of Medina Liquidation, Inc., et al. - Miscellaneous Motions

10/4/2016	Court participation re: fee hearing and consideration of change in litigation deadlines.				
	Christopher W. Peer	0.60 hrs.	300.00 / hr	\$	180.00
	Fees for this matter			\$	180.00
	Total current billing for this matter			\$	180.00

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For Services Performed Through October 31, 2016

Our Matter No: 20801-308

In re: Wings of Medina Liquidation, Inc., et al. - Claims Analysis and Administration

10/13/2016	Consideration and research re: Shine Motion for approval to late file claims.				
	Christopher W. Peer	0.40 hrs.	300.00 / hr	\$	120.00
10/14/2016	Review Shine stipulation and provide consent.				
	Christopher W. Peer	0.20 hrs.	300.00 / hr	\$	60.00
10/14/2016	Review of Stipulation re: Shine filing of late claim (.3).				
	John A. Polinko	0.30 hrs.	300.00 / hr	\$	90.00
10/20/2016	Claims review and update re: Berner claims. .				
	Christopher W. Peer	0.90 hrs.	300.00 / hr	\$	270.00
10/21/2016	Review summary of Scott's Buffalo claims.				
	Christopher W. Peer	0.50 hrs.	300.00 / hr	\$	150.00
10/24/2016	Review Scott's claims.				
	Christopher W. Peer	0.40 hrs.	300.00 / hr	\$	120.00
10/26/2016	Pursuant to conversation with Debtors' counsel and Attorney Chris Peer, review of claim nos. 328, 329, 330, 331, 12 and 19 (1.0); conduct brief research on issues presented with each (1.5); forward summary emails to Attorney Chris Peer and Mark Kozel (.5).				
	John A. Polinko	3.00 hrs.	300.00 / hr	\$	900.00
10/27/2016	Review of Scott's Buffalo Wings' multiple claims in anticipation of call with counsel (.5).				
	John A. Polinko	0.50 hrs.	300.00 / hr	\$	150.00
10/27/2016	Review of Rule 9019 Motion and proposed Order re: Berner settlement (.8).				
	John A. Polinko	0.80 hrs.	300.00 / hr	\$	240.00

Fees for this matter	\$	2,100.00
Total current billing for this matter	\$	2,100.00

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In re: Wings of Medina Liquidation, Inc., et al. - WHP Retention/Fee Applications

10/4/2016 Revise Order re: Second Application for Fees and Reimbursement of Expenses and forward email to Mark Kozel re: same (.3).

John A. Polinko	0.30 hrs.	300.00 / hr	\$	90.00
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Fees for this matter	\$	90.00
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Total current billing for this matter \$ 90.00

Offl. Cmte. of Unsec. Creditors of Wings of Medina Liquidation, Inc.
c/o Mr. Carl B. Harman
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Harrisonburg, VA 22801-9790

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For Services Performed Through October 31, 2016

Our Matter No: 20801-311

In re: Wings of Medina Liquidation, Inc., et al. - Plan of Reorganization/Disclosure Statement

10/3/2016	Respond to Mr. Kozel re: plan term.				
	Christopher W. Peer	0.20 hrs.	300.00 / hr	\$	60.00
10/5/2016	Participate in call with counsel for creditor and address questions in re: Plan and Disclosure Statement, recovery analysis and objection process.				
	John A. Polinko	0.40 hrs.	300.00 / hr	\$	120.00
10/19/2016	Review Scott's Objection to Disclosure Statement (0.4); discussion with Scott Opincar re: settlement of Berner claims (0.4).				
	Christopher W. Peer	0.80 hrs.	300.00 / hr	\$	240.00
10/19/2016	Review of Objection to Disclosure Statement filed by Scott's Buffalo Wings (.4).				
	John A. Polinko	0.40 hrs.	300.00 / hr	\$	120.00
10/21/2016	Continue review of Objection to Disclosure Statement filed by Scott's Buffalo Wings and place call to counsel (.4); review Sale Order and treatment of claim (.1); review claims analysis re: rejection damages (.2); participate in follow-up call with counsel (.4); email update to Debtors' counsel (.1); review email and summary provided by Mark Kozel (.5).				
	John A. Polinko	1.70 hrs.	300.00 / hr	\$	510.00
10/24/2016	Review disclosure statement to prepare for hearing and meeting with Debtors (1.1); internal meeting with Mr. Polinko and Mr. Kozel re: committee positions (0.6).				
	Christopher W. Peer	1.70 hrs.	300.00 / hr	\$	510.00
10/24/2016	Participate in call with Attorney Chris Peer and Mark Kozel to discuss upcoming call with Debtors' counsel re: Disclosure Statement and upcoming hearing (.5); briefly review Disclosure Statement (.6).				
	John A. Polinko	1.10 hrs.	300.00 / hr	\$	330.00
10/25/2016	Review messages re: Wells Fargo Equipment non-payment and discuss same with Mr. Kozel and Mr. Polinko.				
	Christopher W. Peer	0.70 hrs.	300.00 / hr	\$	210.00
10/25/2016	Participate in call with counsel for Debtors re: upcoming Disclosure Statement hearing (.4).				
	John A. Polinko	0.40 hrs.	300.00 / hr	\$	120.00
10/25/2016	Discuss issue of non-payment to Wells Fargo with Attorney Chris Peer (.3); review				

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	documents re: same (.4).				
	John A. Polinko	0.70 hrs.	300.00 / hr	\$	210.00
10/26/2016	Conference call with Debtors' counsel re: amended Plan and DS (0.8); research alleged secured claims re: new class of Other Secured Claims (1.6).				
	Christopher W. Peer	2.40 hrs.	300.00 / hr	\$	720.00
10/26/2016	Participate in brief call with Debtors' counsel and Attorney Chris Peer to discuss plan issues (.4).				
	John A. Polinko	0.40 hrs.	300.00 / hr	\$	120.00
10/27/2016	Review revisions to plan and disclosure statement (0.4); call to court re: same with Michael Kazcka (0.4); negotiations re: claims with Debtors' counsel (0.5).				
	Christopher W. Peer	1.30 hrs.	300.00 / hr	\$	390.00
10/27/2016	Participate in call with counsel for Scott's Buffalo Wings re: objection (.3); forward summary to Attorney Chris Peer and Mark Kozel (.2); forward summary to Debtors' counsel (.2).				
	John A. Polinko	0.70 hrs.	300.00 / hr	\$	210.00
10/27/2016	Review of email and spreadsheet from KCC re: solicitation packages (1.1).				
	John A. Polinko	1.10 hrs.	300.00 / hr	\$	330.00
10/31/2016	Prepare for Disclosure Statement hearing (1.5); review objections and Disclosure statement (0.4).				
	Christopher W. Peer	1.90 hrs.	300.00 / hr	\$	570.00
10/31/2016	Participate in call with counsel for Scott's Buffalo Wings re: objection to Disclosure Statement and other Plan issues, including future objection to claims (.4); forward email to Debtors' counsel and Attorney Chris Peer (.1).				
	John A. Polinko	0.50 hrs.	300.00 / hr	\$	150.00
10/31/2016	Review of email and attachment from Mark Kozel re: sources and uses of cash (.5).				
	John A. Polinko	0.50 hrs.	300.00 / hr	\$	150.00
	Fees for this matter			\$	5,070.00
	Total current billing for this matter			\$	5,070.00

Offl. Cmte. of Unsec. Creditors of Wings of Medina Liquidation, Inc.
c/o Mr. Carl B. Harman
1024 Pleasant Valley Road
Harrisonburg, VA 22801-9790

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For Services Performed Through October 31, 2016

Our Matter No: 20801-318

In re: Wings of Medina Liquidation, Inc., et al. - Litigation/Advisory Proceeding

10/5/2016	Review of stipulated order entered re: discovery schedule related to claim objections and briefly discuss with Attorney Chris Peer (.2).				
	John A. Polinko	0.20 hrs.	300.00 / hr	\$	60.00
10/6/2016	Confer with Attorney Polinko re: Creditor's Committee decision not to pursue D&O claims.				
	Matthew W. Nakon	0.20 hrs.	300.00 / hr	\$	60.00
10/6/2016	Participate in discussion with Attorney Matt Nakon re: pursuit of claims against Directors and Officers (.2).				
	John A. Polinko	0.20 hrs.	300.00 / hr	\$	60.00
10/19/2016	Participate in brief discussion with Attorney Chris Peer re: Berner mediation (.2); review of email from Debtors' counsel and attached mediation agreement and follow-up with Debtors' counsel (.3).				
	John A. Polinko	0.50 hrs.	300.00 / hr	\$	150.00
10/19/2016	Review email and attachment from Mark Kozel re: insider payments (.7).				
	John A. Polinko	0.70 hrs.	300.00 / hr	\$	210.00
10/20/2016	Meet with Attorney Chris Peer; participate in call with Attorney Chris Peer and Mark Kozel to discuss insider preference actions and other open litigation issues (.5).				
	John A. Polinko	0.50 hrs.	300.00 / hr	\$	150.00

Fees for this matter	\$	690.00
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Total current billing for this matter	\$	690.00
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c/o Mr. Carl B. Harman
1024 Pleasant Valley Road
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Remittance Page

INVOICE SUMMARY

Current

FEES FOR PROFESSIONAL SERVICES	10,138.50
REIMBURSABLE COSTS	<u>835.66</u>
PLEASE REMIT BALANCE DUE THIS INVOICE	10,974.16

TERMS

■ **NET 30 DAYS**

The Ohio Supreme Court Disciplinary Rules provide that attorneys' fees are to be based upon the hours spent; the results obtained; the urgency of the matter; the experience, reputation and ability of the attorneys involved; and the novelty and difficulty of the issue involved. Our fees for all lawyers and paralegals are computed not solely based on hours spent and are in accordance with the Supreme Court rules. If you have any questions, please call us.

Thank you for entrusting us with your legal needs.

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Offl. Cmte. of Unsec. Creditors of Wings of Medina Liquidation, Inc.
c/o Mr. Carl B. Harman
1024 Pleasant Valley Road
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For Services Performed Through November 30, 2016

Our Matter No: 20801-301

In re: Wings of Medina Liquidation, Inc., et al.

11/1/2016	Prepare agenda and minutes for committee.				
	Christopher W. Peer	0.80 hrs.	300.00 / hr	\$	240.00
11/1/2016	Review of email from Attorney Chris Peer including suggested agenda for upcoming Committee call (.3).				
	John A. Polinko	0.30 hrs.	300.00 / hr	\$	90.00
11/7/2016	Revisions to agenda and payment waterfall (0.5); draft and circulate committee meeting materials (0.3). - 0.87.				
	Christopher W. Peer	0.30 hrs.	300.00 / hr	\$	90.00
11/7/2016	Review of email and attachments from Attorney Chris Peer directed to Committee members re: upcoming meeting and issues to discuss (.6); review of summary (.2).				
	John A. Polinko	0.80 hrs.	300.00 / hr	\$	240.00
11/7/2016	Review of email and attachment from Debtors' counsel re: monthly invoice for Greg Lippert and review invoice (.2).				
	John A. Polinko	0.20 hrs.	300.00 / hr	\$	60.00
11/10/2016	Committee Call (0.9); preparation for the same (0.7).				
	Christopher W. Peer	1.60 hrs.	300.00 / hr	\$	480.00
11/10/2016	Prepare for participation in Committee call (.7); participate in Committee call and follow-up discussion with Attorney Peer (1.0).				
	John A. Polinko	1.70 hrs.	300.00 / hr	\$	510.00
11/10/2016	Preparation for and attendance at Meeting of the Official Committee of Unsecured Creditors re: Wings of Medina Liquidation.				

Offl. Cmte. of Unsec. Creditors of Wings of Medina Liquidation, Inc.
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	Mary G. McCarty	0.80 hrs.	105.00 / hr	\$	84.00
11/13/2016	Review of email and attachment from Mr. John Lane re: fees and expenses from October (.3).				
	John A. Polinko	0.30 hrs.	300.00 / hr	\$	90.00
11/14/2016	Review of filed Operating Report for October 2016 (.3).				
	John A. Polinko	0.30 hrs.	300.00 / hr	\$	90.00
Fees for this matter				\$	<u>1,974.00</u>
REIMBURSABLE COSTS					
	Copy Charges			\$	59.50
11/1/2016	Travel Expense - 11/1/16 Attend Wings of Medina Hearing, Akron, Ohio.			\$	66.91
11/5/2016	SpeakSpace, LLC - Conference Calling Service 10/13/16 with Carl Harman, Tom Ogg and Christopher Marchall regarding QSL.			\$	4.12
Total costs for this matter				\$	<u>130.53</u>
Total current billing for this matter				\$	2,104.53

Offl. Cmte. of Unsec. Creditors of Wings of Medina Liquidation, Inc.
c/o Mr. Carl B. Harman
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For Services Performed Through November 30, 2016

Our Matter No: 20801-302

In re: Wings of Medina Liquidation, Inc., et al. - Use/Sale/Lease of Asset

11/1/2016	Review of email and attachment from Neil Sherman re: promotion to auction (.2).
	John A. Polinko 0.20 hrs. 300.00 / hr \$ 60.00
11/9/2016	Review TAG report on orphan asset sales.
	Christopher W. Peer 0.20 hrs. 300.00 / hr \$ 60.00

Fees for this matter	\$ 120.00
Total current billing for this matter	\$ 120.00

Offl. Cmte. of Unsec. Creditors of Wings of Medina Liquidation, Inc.
c/o Mr. Carl B. Harman
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For Services Performed Through November 30, 2016

Our Matter No: 20801-305

In re: Wings of Medina Liquidation, Inc., et al. - Miscellaneous Motions

11/29/2016 Review of Berner 9019 Motion in anticipation of hearing and participate in telephonic
hearing (.7).

John A. Polinko	0.70 hrs.	300.00 / hr	\$	210.00
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Fees for this matter	\$	210.00
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Total current billing for this matter	\$	210.00
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Our Matter No: 20801-308
In re: Wings of Medina Liquidation, Inc., et al. - Claims Analysis and Administration

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c/o Mr. Carl B. Harman
1024 Pleasant Valley Road
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For Services Performed Through November 30, 2016

Our Matter No: 20801-309

In re: Wings of Medina Liquidation, Inc., et al.- Creditor Communication

11/15/2016	Discussions with claimholders re: Plan solicitation.				
	Christopher W. Peer	0.30 hrs.	300.00 / hr	\$	90.00
11/16/2016	Respond to multiple creditors and preferred shareholders re: plan.				
	Christopher W. Peer	0.60 hrs.	300.00 / hr	\$	180.00
11/18/2016	Receive plan calls from creditors.				
	Christopher W. Peer	0.60 hrs.	300.00 / hr	\$	180.00
11/22/2016	Discussions with creditors and interested parties re: Plan and Disclosure Statement.				
	Christopher W. Peer	1.00 hrs.	300.00 / hr	\$	300.00
Fees for this matter				\$	750.00
Total current billing for this matter				\$	750.00

Offl. Cmte. of Unsec. Creditors of Wings of Medina Liquidation, Inc.
c/o Mr. Carl B. Harman
1024 Pleasant Valley Road
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For Services Performed Through November 30, 2016

Our Matter No: 20801-311

In re: Wings of Medina Liquidation, Inc., et al. - Plan of Reorganization/Disclosure Statement

11/1/2016	Disclosure Statement Hearing (1.0); prepare for Disclosure Statement Hearing (1.4).
	Christopher W. Peer 2.40 hrs. 300.00 / hr \$ 720.00
11/1/2016	Review of email and attached, updated liquidation analysis forwarded by Mark Kozel (.4).
	John A. Polinko 0.40 hrs. 300.00 / hr \$ 120.00
11/2/2016	Review revisions to Disclosure Statement and Order and provide comment to the same.
	Christopher W. Peer 1.20 hrs. 300.00 / hr \$ 360.00
11/2/2016	Review of email and attached, revised order approving Disclosure Statement received from Debtors' counsel (.4).
	John A. Polinko 0.40 hrs. 300.00 / hr \$ 120.00
11/7/2016	Review updated Disclosure Statement Order and materials.
	Christopher W. Peer 0.40 hrs. 300.00 / hr \$ 120.00
11/7/2016	Brief review of filings re: Amended Plan and associated documents (.4); review of email from Mark Kozel re: waterfall and review of document attached (.3); review of multiple emails and attachments re: entry of order approving disclosure statement, ballot form and solicitation package and balloting spreadsheet (.8); briefly discuss with Attorney Chris Peer (.2).
	John A. Polinko 1.70 hrs. 300.00 / hr \$ 510.00
11/8/2016	Review voting spreadsheet (1.0); confer with Mr. Kazcka and Ms. Nguyen re: same (0.8).
	Christopher W. Peer 1.80 hrs. 300.00 / hr \$ 540.00
11/8/2016	Prepare letter in support of Plan and forward same to Attorney Chris Peer for comment (.7).
	John A. Polinko 0.70 hrs. 300.00 / hr \$ 210.00
11/9/2016	Review updated voting lists and suggest minor updates and revisions (0.9); discussions with Mr. Kozel re: voting lists and claim issues relating to the Plan (0.7).
	Christopher W. Peer 1.60 hrs. 300.00 / hr \$ 480.00
11/9/2016	Review of multiple emails from Debtors' counsel and claims agent re: voting spreadsheet and review spreadsheet (1.1); review letter from Committee Chair and forward letter in support of Plan to Debtors' counsel (.2).

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	John A. Polinko	1.30 hrs.	300.00 / hr	\$	390.00
11/23/2016	Review of email and attachment from KCC re: voting tabulations to date (.2).				
	John A. Polinko	0.20 hrs.	300.00 / hr	\$	60.00
11/29/2016	Conference with creditors re: plan issues (0.6); research re: plan issues and discuss same with Mr. Polinko (0.8).				
	Christopher W. Peer	1.40 hrs.	300.00 / hr	\$	420.00

Fees for this matter	\$	4,050.00
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Total current billing for this matter	\$	4,050.00
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Offl. Cmte. of Unsec. Creditors of Wings of Medina Liquidation, Inc.
c/o Mr. Carl B. Harman
1024 Pleasant Valley Road
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For Services Performed Through November 30, 2016

Our Matter No: 20801-315

In re: Wings of Medina Liquidation, Inc., et al. - Travel

11/1/2016	Travel to and from Akron.				
	Christopher W. Peer	1.90 hrs.	150.00 / hr	\$	285.00

Fees for this matter	\$	285.00
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Total current billing for this matter	\$	285.00
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In re: Quaker Steak & Lube Franchising Corporation vs. Bosselman Food Services, Inc.

Fees for this matter	\$	360.00
Total current billing for this matter	\$	360.00

Offl. Cmte. of Unsec. Creditors of Wings of Medina Liquidation, Inc.
c/o Mr. Carl B. Harman
1024 Pleasant Valley Road
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INVOICE SUMMARY

Current

FEES FOR PROFESSIONAL SERVICES	8,229.00
REIMBURSABLE COSTS	<u>130.53</u>
PLEASE REMIT BALANCE DUE THIS INVOICE	8,359.53

TERMS



NET 30 DAYS

The Ohio Supreme Court Disciplinary Rules provide that attorneys' fees are to be based upon the hours spent; the results obtained; the urgency of the matter; the experience, reputation and ability of the attorneys involved; and the novelty and difficulty of the issue involved. Our fees for all lawyers and paralegals are computed not solely based on hours spent and are in accordance with the Supreme Court rules. If you have any questions, please call us.

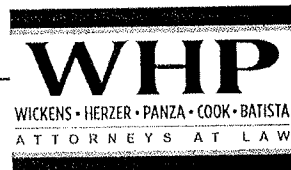
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c/o Mr. Carl B. Harman
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For Services Performed Through December 31, 2016

Our Matter No: 20801-301

In re: Wings of Medina Liquidation, Inc., et al.

12/5/2016	Prepare agenda for Committee call (0.5); diligence items for committee call with Mr. Polinko and Mr. Kozel (0.7).				
	Christopher W. Peer	1.20 hrs.	300.00 / hr	\$	360.00
12/5/2016	Review of email from Attorney Chris Peer re: upcoming Committee call and review of attached agenda (.3).				
	John A. Polinko	0.30 hrs.	300.00 / hr	\$	90.00
12/5/2016	Preparation of Minutes for the November 10, 2016 Meeting of the Committee of Unsecured Creditors re: Wings of Medina Liquidation.				
	Mary G. McCarty	3.60 hrs.	105.00 / hr	\$	378.00
12/6/2016	Respond to committee members re: plan.				
	Christopher W. Peer	0.30 hrs.	300.00 / hr	\$	90.00
12/7/2016	Committee Call (0.7); prepare for committee call with Mr. Kozel (0.2).				
	Christopher W. Peer	0.90 hrs.	300.00 / hr	\$	270.00
12/7/2016	Preparation for and attendance at meeting of the Official Committee of Unsecured Creditors re: Wings of Medina Liquidation.				
	Mary G. McCarty	0.90 hrs.	105.00 / hr	\$	94.50
12/9/2016	Conference with Mr. Polinko and Debtors counsel re: case open matters (0.3); update committee (0.4).				
	Christopher W. Peer	0.70 hrs.	300.00 / hr	\$	210.00
12/9/2016	Review of invoices from Mr. Greg Lippert (.2).				
	John A. Polinko	0.20 hrs.	300.00 / hr	\$	60.00

Offl. Cmte. of Unsec. Creditors of Wings of Medina Liquidation, Inc.
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12/12/2016	Conference with Mr. Marshall re: missing committee meeting and confirmation hearing.				
	Christopher W. Peer	0.40 hrs.	300.00 / hr	\$	120.00
12/15/2016	Begin draft of message to Committee.				
	Christopher W. Peer	0.20 hrs.	300.00 / hr	\$	60.00
12/16/2016	Draft and send email update to committee.				
	Christopher W. Peer	0.80 hrs.	300.00 / hr	\$	240.00
12/17/2016	Research and develop list of post confirmation tasks for Kozel consideration.				
	Christopher W. Peer	0.60 hrs.	300.00 / hr	\$	180.00
12/21/2016	Review of November, 2016 Operating Report filed by Debtors (.3).				
	John A. Polinko	0.30 hrs.	300.00 / hr	\$	90.00
12/21/2016	Preparation of Minutes of the December 7, 2016 Official Committee of Unsecured Creditors re: Wings of Medina Liquidation.				
	Mary G. McCarty	0.70 hrs.	105.00 / hr	\$	73.50
12/22/2016	Continued preparation of Minutes of the December 7, 2016 Official Committee of Unsecured Creditors re: Wings of Medina Liquidation.				
	Mary G. McCarty	2.40 hrs.	105.00 / hr	\$	252.00
	Fees for this matter			\$	<u>2,568.00</u>
	REIMBURSABLE COSTS				
	Copy Charges			\$	105.80
12/6/2016	SpeakSpace, LLC - Conference Calling 11/10/16 with Carl Harman, Tom Ogg, Christopher Marchall In re: QSL.			\$	11.97
12/13/2016	Travel Expense - 12/13/16 Attend In re: Wings Confirmation Hearing, Akron, Ohio.			\$	68.13
12/13/2016	Travel Expense - 12/13/16 Attend Confirmation Hearing, United States Bankruptcy Court, Akron, Ohio.			\$	63.94
	Total costs for this matter			\$	<u>249.84</u>
	Total current billing for this matter			\$	2,817.84

Offl. Cmte. of Unsec. Creditors of Wings of Medina Liquidation, Inc.
c/o Mr. Carl B. Harman
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January 12, 2017
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For Services Performed Through December 31, 2016

Our Matter No: 20801-305

In re: Wings of Medina Liquidation, Inc., et al. - Miscellaneous Motions

12/21/2016	Review Motion re: Fortune Business and consider and discuss response options with Mr. Kozel and Mr. Polinko.				
	Christopher W. Peer	1.10 hrs.	300.00 / hr	\$	330.00

Fees for this matter	\$	330.00
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Total current billing for this matter	\$	330.00
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In re: Wings of Medina Liquidation, Inc., et al.- Creditor Communication

12/7/2016	Review message received from Central Window and return call to discuss return of ballot (.3).				
	John A. Polinko	0.30 hrs.	300.00 / hr	\$	90.00

Fees for this matter	\$	90.00
Total current billing for this matter	\$	90.00

Offl. Cmte. of Unsec. Creditors of Wings of Medina Liquidation, Inc.
c/o Mr. Carl B. Harman
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For Services Performed Through December 31, 2016

Our Matter No: 20801-311

In re: Wings of Medina Liquidation, Inc., et al. - Plan of Reorganization/Disclosure Statement

12/2/2016	Respond to creditors re: Plan; research re: plan memo.				
	Christopher W. Peer	1.00 hrs.	300.00 / hr	\$	300.00
12/7/2016	Plan of preparation call with Debtors' counsel (1.1); review and revise Brief in support of Plan (2.0).				
	Christopher W. Peer	3.10 hrs.	300.00 / hr	\$	930.00
12/7/2016	Review email and attachments from Debtors' counsel re: Confirmation Documents and briefly discuss with Attorney Chris Peer (1.6).				
	John A. Polinko	1.60 hrs.	300.00 / hr	\$	480.00
12/8/2016	Review and revise confirmation documents and order.				
	Christopher W. Peer	3.30 hrs.	300.00 / hr	\$	990.00
12/8/2016	Review emails from Attorney Chris Peer and Mark Kozel re: revisions to Confirmation documents and discuss same with Attorney Chris Peer (.4); revise Memorandum in Support of Confirmation and work with staff to correct formatting and forward same to Debtors' counsel (2.2); revise Confirmation Order and forward same to Debtors' counsel (.6).				
	John A. Polinko	3.20 hrs.	300.00 / hr	\$	960.00
12/9/2016	Review of email from Debtors' counsel re: revision to confirmation order to address Waco objection (.1); review of email and minor revision from counsel for Waco and discuss same with Attorney Chris Peer (.2).				
	John A. Polinko	0.30 hrs.	300.00 / hr	\$	90.00
12/9/2016	Review of various filings, including Voting Certification, Summary of Ballots and final version of Memorandum in Support (.5).				
	John A. Polinko	0.50 hrs.	300.00 / hr	\$	150.00
12/12/2016	Prepare for Confirmation Hearing.				
	Christopher W. Peer	3.00 hrs.	300.00 / hr	\$	900.00
12/12/2016	Review of multiple documents, including, but not limited to, Plan, Memorandum in Support, Liquidating Trust and Voting Certification in preparation for Confirmation Hearing (2.8); participate in brief discussion with Attorney Chris Peer re: hearing (.3).				
	John A. Polinko	3.10 hrs.	300.00 / hr	\$	930.00
12/13/2016	Confirmation Hearing (0.9); preparation for confirmation hearing (1.3).				

Offl. Cmte. of Unsec. Creditors of Wings of Medina Liquidation, Inc.
c/o Mr. Carl B. Harman
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Harrisonburg, VA 22801-9790

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	Christopher W. Peer	2.20 hrs.	300.00 / hr	\$	660.00
12/13/2016	Final preparation for Confirmation Hearing (.8); participate in discussions with counsel for Debtors' prior to Confirmation Hearing (.5); attendance at Confirmation Hearing (.8).				
	John A. Polinko	2.10 hrs.	300.00 / hr	\$	630.00
12/14/2016	Review edits to confirmation order.				
	Christopher W. Peer	0.20 hrs.	300.00 / hr	\$	60.00
12/16/2016	Review of order entered and consideration of admin claims.				
	Christopher W. Peer	0.70 hrs.	300.00 / hr	\$	210.00
12/19/2016	Review all materials to prepare task list for Trustee Kozel.				
	Christopher W. Peer	1.10 hrs.	300.00 / hr	\$	330.00
12/19/2016	Confer with Mr. Kaczka re: admin claims bar date and work on solution.				
	Christopher W. Peer	0.60 hrs.	300.00 / hr	\$	180.00
12/19/2016	Review of monthly fee summary provided by Debtors' counsel (.8).				
	John A. Polinko	0.80 hrs.	300.00 / hr	\$	240.00
12/20/2016	Attention to task list in preparation for Liquidating Trustee (1.6); Engagement Letter for Liquidating Trustee (0.4).				
	Christopher W. Peer	2.00 hrs.	300.00 / hr	\$	600.00
12/20/2016	Review of task outline prepared by Attorney Chris Peer for upcoming meeting with Mr. Kozel (.4).				
	John A. Polinko	0.40 hrs.	280.00 / hr	\$	112.00
12/21/2016	Preparations for post confirmation including engagement letter with Liquidating Trustee (0.6); meet with Mr. Kozel re: post-effective date tasks (1.2); coordinate with McDonald Hopkins, Inglewood and others re: post-effective actions (0.8).				
	Christopher W. Peer	2.60 hrs.	300.00 / hr	\$	780.00
12/22/2016	Review of engagement agreements (0.6); attention to signatures on trust agreement (0.5).				
	Christopher W. Peer	1.10 hrs.	300.00 / hr	\$	330.00
12/22/2016	Review of email and updated task list completed following conference with Mr. Kozel (.3).				
	John A. Polinko	0.30 hrs.	280.00 / hr	\$	84.00
12/28/2016	Circulation of trust establishment documents (0.3); discussion with Trustee Kozel re: trust activity (0.5).				
	Christopher W. Peer	0.80 hrs.	300.00 / hr	\$	240.00

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12/28/2016	Preparation of IRS Form SS-4 (Application for Employer Identification Number) for the Liquidating Trust re: Wings of Medina Liquidation.				
	Mary G. McCarty	0.70 hrs.	105.00 / hr	\$	73.50
12/29/2016	Continued work on IRS Form SS-4 re: Application for Tax Identification Number for the Wings of Medina Liquidation, Inc., et al. Liquidating Trust.				
	Mary G. McCarty	0.30 hrs.	105.00 / hr	\$	31.50

Fees for this matter	\$	10,291.00
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Total current billing for this matter	\$	10,291.00
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For Services Performed Through December 31, 2016

Our Matter No: 20801-315

In re: Wings of Medina Liquidation, Inc., et al. - Travel

12/13/2016	Travel to and from Akron.				
	Christopher W. Peer	1.50 hrs.	300.00 / hr	\$	450.00
12/13/2016	Travel to and from United States Bankruptcy Court in Akron for Confirmation Hearing (2.0).				
	John A. Polinko	2.00 hrs.	300.00 / hr	\$	600.00
12/15/2016	Travel to and from Bosselman Mediation (snow storm).				
	Christopher W. Peer	3.20 hrs.	300.00 / hr	\$	960.00
12/15/2016	Travel to Bosselman Mediation (snow storm).				
	John A. Polinko	3.00 hrs.	300.00 / hr	\$	900.00
	VALUE OF HOURS WORKED			\$	2,910.00
	LESS: COURTESY DISCOUNT			\$	<u>-1,455.00</u>
	Fees for this matter			\$	1,455.00
	Total current billing for this matter			\$	1,455.00

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In re: Quaker Steak & Lube Franchising Corporation vs. Bosselman Food Services, Inc.

Fees for this matter	\$	3,420.00
Total current billing for this matter	\$	3,420.00

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INVOICE SUMMARY

Current

FEES FOR PROFESSIONAL SERVICES	18,154.00
REIMBURSABLE COSTS	<u>249.84</u>
PLEASE REMIT BALANCE DUE THIS INVOICE	18,403.84

TERMS



NET 30 DAYS

The Ohio Supreme Court Disciplinary Rules provide that attorneys' fees are to be based upon the hours spent; the results obtained; the urgency of the matter; the experience, reputation and ability of the attorneys involved; and the novelty and difficulty of the issue involved. Our fees for all lawyers and paralegals are computed not solely based on hours spent and are in accordance with the Supreme Court rules. If you have any questions, please call us.

Thank you for entrusting us with your legal needs.

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